

# Bursa Malaysia Holds Steady Amid Mild Buying Interest

November 7, 2025



Bursa Malaysia remained in positive territory at midday as mild buying emerged late in the morning session, cushioning losses amid weaker regional markets.

At 12.30 pm, the FTSE Bursa Malaysia KLCI (FBM KLCI) rose 0.75 points, or 0.05%, to 1,619.69, after opening 1.31 points lower at 1,617.63. The benchmark moved between 1,616.50 and 1,620.08 in morning trading. Turnover stood at 2.27 billion shares worth RM1.04 billion, with market breadth weaker at 598 losers against 296 gainers.

Hong Leong Investment Bank said the market is expected to remain range-bound amid US market volatility, citing concerns over stretched tech valuations, diverging US Federal Reserve rate-cut expectations, and the US Supreme Court's stance on President Donald Trump's tariffs. "In the near term, upside may be capped around the 1,632-1,640 resistance zone as investors gauge the impact of the prolonged US government shutdown and the upcoming Sabah state election," it added.

Among heavyweights, Maybank and Public Bank were flat at RM9.92 and RM4.26, respectively. CIMB rose one sen to RM7.51, Tenaga Nasional added two sen to RM13.22, and IHH Healthcare advanced three sen to RM8.25.

On the most active list, Pharmaniaga gained three sen to 26.5 sen and Perak Transit edged up 1.5 sen to 28 sen, while MMAG fell 1.5 sen to eight sen, Pertama Digital slid 6.5 sen to 4.5 sen, and NexG Bina dipped half a sen to 3.5 sen.

Top gainers included Kuala Lumpur Kepong, up 32 sen to RM21.10, Westports rising 17 sen to RM5.48, FCW Holdings gaining 15 sen to RM1.90, Hong Leong Bank up 14 sen to RM20.88, and Solarvest adding 11 sen to RM3.21. Top losers were Nestle, down 40 sen to RM12.40, while Kerjaya Prospek and PJBumi fell 12 sen each, and KESM Industries and UMS Integrated lost 11 sen each.

Sector performance was mixed, with the Plantation Index gaining 19.06 points to 8,076.59 and the Financial Services Index up 17.66 points to 18,355.53, while the Energy Index eased 0.29 of a point to 767.57 and the Industrial Products and Services Index declined 0.36 of a point to 168.60.



# KLK, Carlsberg Lead Gainers As Blue Chips See Selective Buying

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The stock market ended mixed on Nov 7, with selective buying in plantation and consumer counters helping to offset losses in heavyweight stocks such as Nestle and MISC.

Kuala Lumpur Kepong Bhd (KLK) led the gainers, climbing 30 sen to RM21.08, buoyed by firm crude palm oil prices and renewed institutional interest. Carlsberg Brewery Malaysia Bhd followed suit, rising 20 sen to RM16.62, while Dutch Lady Milk Industries Bhd added 18 sen to RM26.96, extending its recovery from earlier weakness. Smaller-cap counters FCW Holdings Bhd and British American Tobacco (Malaysia) Bhd also advanced 15 sen and 11 sen, respectively, to close the trading session at RM1.90 and RM4.57.

On the downside, Nestle (M) Bhd was the biggest loser of the day, slipping 40 sen to RM112.40, amid mild profit-taking after recent gains. MISC Bhd eased 14 sen to RM7.65, weighed down by softer crude shipping rates, while TIME dotCom Bhd fell 13 sen to RM4.87. Ajinomoto (Malaysia) Bhd and Kerjaya Prospek Group Bhd each declined 12 sen, closing at RM13.60 and RM2.58 respectively.

Analysts said trading was largely range-bound as investors awaited fresh catalysts from upcoming corporate earnings and external market cues.

Moving forward, analysts said sentiment is expected to improve as earnings season gains momentum next week.